

Balance sheet of Beaconsmind AG

as per 31 Dec 2020

in CHF

	<u>31 Dec 2020</u>	<u>30 Jun 2020</u>
Assets		
Cash	1'906'637	68'472
Trade accounts receivable	42'403	18'342
Other short-term receivables from third parties	25'782	15'042
Other short-term receivables from subsidiaries	1	1
Inventory	18'275	18'275
Prepayments and accrued income	7'237	14'866
Total current assets	2'000'334	134'998
Financial assets from subsidiaries	1	1
Investments	1	1
Property, plant and equipment	18'639	22'955
Intangible assets	48'895	58'477
Total non-current assets	67'536	81'434
Total Assets	2'067'870	216'432
Liabilities and shareholders' equity		
Trade accounts payable	155'997	154'204
Other short-term liabilities	32'214	34'734
Accrued expenses and deferred income	26'259	72'388
Total short-term liabilities	214'471	261'326
COVID-19 Credit	45'000	45'000
Other long-term liabilities	5'844	5'844
Long-term interest bearing liabilities due to shareholders ¹	33'527	85'210
Total non-current liabilities	84'371	136'054
Total liabilities	298'842	397'381
Share capital	210'888	181'144
Reserves from capital contributions	4'393'063	1'513'538
Accumulated losses	-1'875'631	-1'346'276
Loss of the period	-959'293	-529'355
Total shareholders' equity	1'769'028	-180'949
Total liabilities and shareholders' equity	2'067'870	216'432

¹ Thereof CHF 15'000 subordinated

Income statement of Beaconsmind AG

for the period 1 July 2020 to 31 Dec 2020

in CHF

	1 Jul 2020 - 31 Dec 2020	1 Jul 2019 - 30 Jun 2020
Revenue from sales of services and goods	145'952	512'448
Cost of sales	-15'381	-68'745
Personnel expenses	-169'105	-309'472
Other operating expenses	-899'381	-592'078
EBITDA	-937'915	-457'847
Depreciation and amortization on PP&E and intangible assets	-25'024	-51'887
Impairment on investments and financial assets	0	0
Impairment on other short-term receivables from subsidiaries	0	-8'800
Operating result (EBIT)	-25'024	-60'687
Financial income	0	0
Financial expenses	-990	-10'360
Ordinary result	-990	-10'360
Extraordinary income	4'692	0
Income taxes	-56	-461
Net result	-959'293	-529'355